



LUND
UNIVERSITY

School of Economics and Management

FEKG51, Business Administration: Financial Planning and Analysis, 6 credits

Företagsekonomi: Finansiell planering och ekonomisk analys, 6 högskolepoäng
First Cycle / Grundnivå

Details of approval

The syllabus was approved by on 2013-03-01 and was last revised on 2017-10-16 by Academic Director of Studies at Department of Business Administration. The revised syllabus applies from 2017-10-16, autumn semester 2017.

General Information

The course is included in the second semester of studies in business administration, undergraduate level, 31-60 credits. The course can be studied within the Bachelor Programme in Business Administration Economics as well as a an independent subject course.

Language of instruction: Swedish

Main field of studies

Business Administration

Depth of study relative to the degree requirements

G1F, First cycle, has less than 60 credits in first-cycle course/s as entry requirements

Learning outcomes

Knowledge and understanding

A passing grade on the course will be awarded to students who:

- Have demonstrated basic knowledge in financial planning and analysis and an understanding of the theoretical perspective and different methods/models within the area of financial planning and analysis.
- Have an understanding about contemporary research questions within the area of financial planning and analysis.

Competence and skills

A passing grade on the course will be awarded to students who:

- Are, in a decision-making situation, able to identify problems and courses of action with the use of relevant information and the methods/models that are presented within the course.
- Are able to apply models/techniques and concepts that are presented within the course, i.e. financial planning, capital budgeting, inventory planning, tied up capital, financing and decision-theory, in different decision-making situations.
- Are able to account for and sort out a decision-making situation with methods/models and concepts that are presented in the course.
- Are able to present, discuss and argue their problems and solutions in both oral and written form.
- Are able to identify, analyse and find solutions in problems relating to financial planning and analysis independently and with others.

Judgement and approach

A passing grade on the course will be awarded to students who:

- Are able to make judgements with respect to scientific, social and ethical aspects.
- Are able to judge current trends in financial planning and analysis.

Course content

The overall aim of this course is that students are to attain basic knowledge about the acquisition and the use of economic resources in organizations.

The course focuses on resource allocation from an organizational perspective – particularly the relationship between shareholders demand on return on equity and top management decisions. The course topics are important to decision-making, for instance, in marketing, operations management, and corporate strategy. Furthermore, the course provides a framework, methods/models and concepts for financial planning and analysis based on fundamental principles of financial theory. The course covers financial planning, need of capital, inventory planning, investment decisions (capital budgeting), and financial analysis (financial performance measures). The section about capital budgeting covers net present value, equivalent annuity method, internal rate of return and pay-back.

Course design

The core learning activities in the course consists of lectures, exercises and cases, covering different areas, and computer-assisted laboratory.

Assessment

The examination consists of a written examination, case reports and presentations.

The examiner, in consultation with Disability Support Services, may deviate from the regular form of examination in order to provide a permanently disabled student with a form of examination equivalent to that of a student without a disability.

Subcourses that are part of this course can be found in an appendix at the end of this document.

Grades

Marking scale: Fail, E, D, C, B, A.

Grade (Definition) Points or % out of maximum points. Characteristic.

A (Excellent) 85-100. A distinguished result that is excellent with regard to theoretical depth, practical relevance, analytical ability and independent thought.

B (Very good) 75-84. A very good result with regard to theoretical depth, practical relevance, analytical ability and independent thought.

C (Good) 65-74. The result is of a good standard with regard to theoretical depth, practical relevance, analytical ability and independent thought and lives up to expectations.

D (Satisfactory) 55-64. The result is of a satisfactory standard with regard to theoretical depth, practical relevance, analytical ability and independent thought.

E (Sufficient) 50-54. The result satisfies the minimum requirements with regard to theoretical depth, practical relevance, analytical ability and independent thought, but not more.

F (U) (Fail) 0-49. The result does not meet the minimum requirements with regard to theoretical depth, practical relevance, analytical ability and independent thought.

Some occasional examination elements of the course may have the grading scale pass (D) / fail U(F).

Plagiarism is considered to be a very serious academic offence. The University will take disciplinary actions against any kind of attempted malpractice in examinations and assessments. The penalty that may be imposed for this, and other improper practices in examinations or assessments, includes suspension from the University for a specific period of time.

Entry requirements

Student attending this course must have been registered on and followed either the course at basic level Introductory Course in Business Administration or equivalent.

Further information

The course FEKG51 cannot be combined with the courses FEKG51, FEKG50, FEKA64 and Financial Planning and Analysis parts of the courses FEKA16, FEK516 and FEKA11.

In case of closure of the course: Within three semesters after the course closure there will be offered three additional occasions for examination of respective examination

part of the course, for students with no successful result. Note that after this you can get a certificate only regarding completed examination parts.

Subcourses in FEKG51, Business Administration: Financial Planning and Analysis

Applies from H19

- 1901 Exam, 4,0 hp
Grading scale: Fail, Pass
- 1902 PM1, 1,5 hp
Grading scale: Fail, Pass
- 1903 PM2, 0,5 hp
Grading scale: Fail, Pass

Applies from H15

- 1420 Exam, 4,0 hp
Grading scale: Fail, Pass
- 1421 PM, 1,5 hp
Grading scale: Fail, Pass
- 1422 Case, 0,5 hp
Grading scale: Fail, Pass